

RESPA NOTICE OF ERROR: VA FUNDING FEE REFUND DEMAND

Statutory Demand for Immediate Reimbursement of Erroneously Assessed VA Funding Fee

PARCEL IDENTIFIER
RM-0948102948

TAX ASSESSMENT YEAR
2026

STATUTORY APPEARANCE
Pro Se Owner Filing

38 U.S.C. § 3729(c)(1) & 12 C.F.R. § 1024.35 • Statutory Ground & Legal Authority

Burden of Proof: Statutory Exemption Established by Service-Connected Disability Rating Prior to Closing

Under 38 U.S.C. § 3729(c)(1), 38 C.F.R. § 36.4313, and VA Circular 26-19-17, a funding fee may NOT be collected from a veteran receiving disability compensation or whose retroactive award effective date precedes or coincides with loan closing. Rocket Mortgage erroneously charged and financed \$8170.00 (2.15%) into the loan balance for Loan #RM-0948102948. Immediate refund or principal credit is demanded under federal law.

VALUATION & TAX LIABILITY RECONCILIATION			
Assessment Element	County Assessor Roll	Taxpayer Evidence	Net Taxpayer Delta
Total Appraised (Fair Market Value)	\\$380000.00	\\$371830.00	-\\$8170.00
Assessed Value (Principal Ratio)	2.15% Assessed	0.00% (Exempt)	100% Refund (Assessed)
ESTIMATED ANNUAL TAX RECOVERY	Direct Cash Savings Per Annum		\\$8170.00 / yr

EXHIBIT A • Identification Triad & Department of Veterans Affairs Exemption Proof

100% STATUTORY EXEMPTION

VA Rating Decision • VA Form 26-8937 (Verification of Benefit-Related Indebtedness)

Loan & Exemption Parameter	Authoritative Verification Record
Borrower / Veteran Name	Daniel Hallman
Mortgage Lender / Servicer	Rocket Mortgage
Mortgage Loan Account Number	RM-0948102948
Original Note Principal	\$380000.00
Note Execution / Closing Date	2024-05-15
VA Service-Connected Rating	100% (Effective: 2024-01-01)
Erroneously Financed Funding Fee	\$8170.00 (2.15% of principal)
Mandatory Servicer Response Window	5-Day Acknowledgment / 30-Day Resolution (12 C.F.R. § 1024.35)

FRE 902 / IAAO EVIDENTIARY FOUNDATION: FRE 902(11) Certified Domestic Records of Regularly Conducted Activity

BORROWER STATUTORY DEMAND & SIGNATURE (PRO SE)

I, Daniel Hallman, declare under penalty of law that I am the borrower and qualifying veteran on Loan \#RM-0948102948 with Rocket Mortgage; that I was statutorily exempt from the VA Home Loan Funding Fee at closing pursuant to 38 U.S.C. § 3729(c)(1); that this Qualified Written Request and Notice of Error is transmitted pursuant to 12 U.S.C. § 2605(e); and that I demand an immediate principal reduction or direct refund check in the amount of \">\$8170.00.

Daniel Hallman, Borrower / Veteran (Pro Se)

Execution Date (MM/DD/YYYY)